

Tips & **Tricks For working with third-party delivery apps.**



The Virtual Dining Landscape

Despite overall industry growth, the battle for customers is intensifying, as fewer diners are loyal to just one service.



It's important for operators to be accessible on multiple delivery services.

	Grubhub	DoorDash	Uber Eats	Postmates
Grubhub	-	39%	23%	5%
DoorDash	21%	-	21%	4%
Uber Eats	23%	39%	_	6%
Postmates	28%	42 %	33%	

How many customers used a competitor in the fourth quarter of 2021?



Which company is winning the restaurant food delivery war?, February 2022



While the landscape is fragmented, all segments share these common elements.



Appealing Food Photography



Enticing Menu Descriptions

Frequent Deals



High Ratings & Reviews



Ecosyste order received Out for selvery Out for selvery Delivered

9:41

ORDER #000123678

View receip

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Overview Uber Eats

Availability	Merchant Count	
6,000 cities in 24 countries	700,000	
Fees	Market Share	
15% of order subtotal	22%	
Minimum Order	Monthly Users	
\$2-3 fee for orders less than \$10-15	78 million	
Subscription Options		

Uber One for \$9.99/month

OFD	کٹ
Strengths	Weaknesses
Connection to Uber's brand recognition and ecosystem with frictionless onboarding & ability to link profiles Simplistic navigation for ease of use Ample, frequent deals	Limited On-Platform Media opportunities Listings include a star rating, but lack public reviews to expand on experience

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Uber

Market share of online food delivery companies in the United States as of March 2021, by company, January 2022 help.uber.com/ubereats



Pricing



Single activation fee of \$350 that includes entire registration process

Service fee calculated as a percentage of each order to the restaurant via Uber Eats based on what plan you choose

All plans include delivery and pickup, order management and tracking and customer support

Tools



Tablets help keep track of new orders and manage deliveries

Uber Eats Manager software provides access to menus, payment information, sales data, and customer insights

Tech team to make sure both tools are up to speed

Handling & Delivery



Uber platform can connect you with independent drivers, bike and scooter riders, and walkers who deliver to your customers

You can utilize your own staff if you'd prefer

- Tell them about your restaurant
- Upload your menu
- Access Restaurant Dashboard & go live





merchants.ubereats.com/us/en/s/signup

DOORDASH



Overview DoorDash

Availability	Merchant Count	
7,000 cities in 4 countries	450,000	
Fees	Market Share	
Varies by restaurant	55%	
Minimum Order	Monthly Users	
None, but small order fee	20 million	
Subscription Options		

Dash Pass for \$9.99/month

PROFESSIONAL

 ODD Strengths	کُٹی Weaknesses
Detailed Ratings and Reviews experience Optimized restaurant detail pages Strong Social Media with restaurant features and app handoffs, as well as a mix of lifestyle and inspirational content	Range of categories beyond food creates more competition for user attention Local and smaller restaurants feature lower- quality images

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DOORDASH

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Pricing



No upfront fee

Commission rate charged on all orders, which varies based on plan

Pricing plans: Basic, Plus and Premier

Tools

DoorDash app access



Get listed as DoorDash Self Delivery if you'd like to use your own staff

DoorDash Storefront enables delivery setup and pickup orders from your website, commission-free

DoorDash Drive enables you to use an API to connect your website or app to delivery network

Handling & Delivery



If you already have a delivery team, Self-Delivery product allows you to list your restaurant on the DoorDash App while fulfilling deliveries in-house

Access to to Dashers when and where you need them

- Choose plan and order protocol
- Share your menu and store hours
- Add a bank account, sign the contract and submit





Not just for restaurants, DoorDash helps you win business in your neighborhood

get. doordash. com



Overview Grubhub

Availability	Merchant Count	
300,000 restaurants in more than	300,000	
4,000 U.S. cities	Market Share	
Fees	_ 17%	
Varies by restaurant		
Minimum Order	- Monthly Users	
	– 32 million	
Varies by restaurant		
Subscription Options	-	
	<u>_</u> .	

GrubHub+ for \$9.99/month

Strengths	کٹ Weaknesses
Strong loyalty components Boosted social connectivity through group orders Interactive inspirational content	Limited On-Platform Media opportunities Lack of Deals filter and badges

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GRUBHUB

Market share of online food delivery companies in the United States as of March 2021, by company, January 2022 about.grubhub.com



Pricing



Pricing varies depending on plan

Access a profitability calculator that allows you to see what your total might look like before moving forward.

Tools



Free merchant welcome kit with tamper-evident stickers and marketing materials to help promote delivery and takeout

Flexible technology: tablet

Free menu photoshoot, plus consultations

Handling & Delivery



Grubhub Delivery: Let them deliver your food for you with their fleet of professional drivers

Self-delivery: Use your staff to deliver Grubhub orders—for free

Supplemental delivery: Use their drivers to reach customers outside the range of your own delivery team

• Send in your menu, enter your restaurant settings, and schedule a free photoshoot.

GRUBHUB

• Start taking orders 2-4 days later.

PRODUCTS AND SOLUTIONS RESOURCES Q



SIGN IN

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Restaurant zip code

Get starter

Role Please select ...

get.grubhub.com



Three steps to capitalizing across platforms.

01	02	03
Provide high quality photography and	Establish and build strong relationships	Utilize packaging that will keep food at the
informative and appealing meal descriptions,	with each vendor, instilling trust, open	peak of freshness from kitchen to front door
including dietary restriction-compliant elements	lines of communication and strategic	while also providing utility across multiple
(e.g., vegan, gluten free, etc.).	vision.	menu offerings.



Unlock ongoing success.

Capitalize on Earned Media Placement Opportunities

Beyond traditional paid media placements, restaurants can benefit from earned placements on each platform, such as Uber Eat's Top Eats. Building trust with the delivery service is the first step to getting on screens of more users.

Targeted Media Dedicated to Reordering

Encourage repurchase by educating lapsed users on reorder options through targeted media and loyalty program exclusive perks.

Differentiate Through Incentives

Include promotions that incentivize shoppers to try new restaurant or meal options to overcome the initial trial barrier. This will also boost discovery if placed on platforms with 'Deals' filters on navigations and badges to draw attention. These offers help convert up to 50% more sales.





Ready to go virtual?

We provide ready-to-deploy brands with built-in tools. All Nestlé Professional Virtual Dining Concepts arrive pre-loaded with branding, menus, standards of operations & training, supplies, merchandising & promotion and profit models.

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The information provided is based on a general industry overview and is not specific to your business operation. Each operation is unique and business decisions should be made after consultation with appropriate experts.